#### CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

(LAST)



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(MIDDLE)

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Date Signed <u>04/01/2013</u>

(month, day, year)

NAME OF FILER

2013 APR - 5 AM 11: 15
(FIRST)

| Morris   | Curtis                                | W.   |
|--|---------------------------------------|--|
| 1. Office, Agency, or Court  |                                       |  |
| Agency Name  |                                       |  |
| City of San Dimas  |                                       |  |
| Division, Board, Department, District, if applicable   |                                       | Your Position  |
| City Council   |                                       | Mayor  |
| ▶ If filing for multiple positions, list below or on an atta   | achment.                              |  |
| Agency: See attached   | · · · · · · · · · · · · · · · · · · · | Position:  |
| 2. Jurisdiction of Office (Check at least one be   | ox)                                   |  |
| ☐ State  |                                       | ☐ Judge or Court Commissioner (Statewide Jurisdiction)   |
| Multi-County   |                                       | County of  |
| City of San Dimas  |                                       | Other  |
| 3. Type of Statement (Check at least one box)  |                                       |  |
| Annual: The period covered is January 1, 2012, December 31, 2012.  | through                               | Leaving Office: Date Left/(Check one)  |
| The period covered is/   | , through                             | <ul> <li>The period covered is January 1, 2012, through the date of<br/>leaving office.</li> </ul>   |
| Assuming Office: Date assumed  | 1                                     | The period covered is/, through<br>the date of leaving office.   |
| Candidate: Election year   | and office sought, if dif             | fferent than Part 1:   |
| 4. Schedule Summary  |                                       |  |
| Check applicable schedules or "None."  | ► Total n                             | number of pages including this cover page:   |
| <ul> <li>✓ Schedule A-1 - Investments – schedule attached</li> <li>✓ Schedule A-2 - Investments – schedule attached</li> <li>✓ Schedule B - Real Property – schedule attached</li> </ul> |                                       | Schedule C - Income, Loans, & Business Positions – schedule attached   Schedule D - Income – Gifts – schedule attached   Schedule E - Income – Gifts – Travel Payments – schedule attached |
| ☐ None   | -or No reportable interests           | s on any schedule  |
| 5 Varification   |                                       |  |
|  |                                       |  |
|  |                                       |  |
|  |                                       |  |
|  |                                       |  |
|  |                                       |  |
| I certify under negative of periury under the laws of  | i Alba Chaha                          |  |

Curtis W. Morris Form 700 Expanded Filing 2012

- 1) City of San Dimas Mayor
- 2) Los Angeles County Sanitation Districts
- 3) California Joint Powers Insurance Authority
- 40 Oversight Board City Representative (Successor Agency to the Redevelopment Agency)

# SCHEDULE A-1

### Investments

#### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

| CALIFORNIA FORM 700 FAIR POLITICA L PRACTIC ES COMM ISSI ON |
|---|
| Name  |
| Curtis Morris   |

| ➤ NAME OF BUSINESS ENTITY  | > NAME OF BUSINESS ENTITY  |
|--|--|
| Southwest Airlines   |  |
| GENERAL DESCRIPTION OF BUSINESS ACTIVITY   | GENERAL DESCRIPTION OF BUSINESS ACTIVITY   |
| Airline transortation  |  |
| FAIR MARKET VALUE  | FAIR MARKET VALUE  |
| <b>X</b> \$2,000 - \$10,000  | \$2,000 - \$10,000   \$10,001 - \$100,000  |
| S100,001 - \$1,000,000 Over \$1,000,000  | S100,001 - \$1,000,000 Over \$1,000,000  |
| NATURE OF INVESTMENT  Stock Other  | NATURE OF INVESTMENT Stock Other   |
| (Describe)   | (Describe)   |
| Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) | Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) |
| IF APPLICABLE, LIST DATE:  | IF APPLICABLE, LIST DATE:  |
|  |  |
| ACQUIRED DISPOSED  | ACQUIRED DISPOSED  |
| ➤ NAME OF BUSINESS ENTITY  | > NAME OF BUSINESS ENTITY  |
| Prospect Medical Holdings  |  |
| GENERAL DESCRIPTION OF BUSINESS ACTIVITY   | GENERAL DESCRIPTION OF BUSINESS ACTIVITY   |
| Hospitals and Medical Practice Management  |  |
| FAIR MARKET VALUE  | FAIR MARKET VALUE  |
| \$2,000 - \$10,000 <b>X</b> \$10,000   | \$2,000 - \$10,000 \$10,001 - \$100,000  |
| S100,001 - \$1,000,000 Over \$1,000,000  | \$100,001 - \$1,000,000 Over \$1,000,000   |
| NATURE OF INVESTMENT   | NATURE OF INVESTMENT   |
| X Stock Other (Describe)   | Stock Other (Describe)   |
| Partnership O Income Received of \$0 - \$499   | Partnership O Income Received of \$0 - \$499   |
| O Income Received of \$500 or More (Report on Schedule C)  | Income Received of \$500 or More (Report on Schedule C)  |
| IF APPLICABLE, LIST DATE:  | IF APPLICABLE, LIST DATE:  |
| 01/11/2012   |  |
| ACQUIRED DISPOSED  | ACQUIRED DISPOSED  |
| ➤ NAME OF BUSINESS ENTITY  | ➤ NAME OF BUSINESS ENTITY  |
| GENERAL DESCRIPTION OF BUSINESS ACTIVITY   | GENERAL DESCRIPTION OF BUSINESS ACTIVITY   |
| GENERAL DESCRIPTION OF BUSINESS ACTIVITY   | GENERAL DESCRIPTION OF BUSINESS ACTIVITY   |
| FAIR MARKET VALUE  | FAIR MARKET VALUE  |
| \$2,000 - \$10,000 \$10,001 - \$100,000  | \$2,000 - \$10,000 \$10,001 - \$100,000  |
| \$100,001 - \$1,000,000 Over \$1,000,000   | S100,001 - \$1,000,000 Over \$1,000,000  |
| NATURE OF INVESTMENT   | NATURE OF INVESTMENT   |
| Stock Other  | Stock Other  |
| (Describe) Partnership O Income Received of \$0 - \$499  | (Describe) Partnership O Income Received of \$0 - \$499  |
| O Income Received of \$500 or More (Report on Schedule C)  | O Income Received of \$500 or More (Report on Schedule C)  |
| IF APPLICABLE, LIST DATE:  | IF APPLICABLE, LIST DATE:  |
| ACQUIRED DISPOSED  | ACQUIRED DISPOSED  |
| ···  |  |
| Comments:  |  |

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

| CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION |
|---|
| Name  |
| Curtis Morris   |

| ▶ 1. BUSINESS ENTITY OR TRUST  | ► 1. BUSINESS ENTITY OR TRUST   |
|--|---|
| Lamb, Morris & Lobello, LLP  | Curtis W. Morris  |
| Name ·   | Name  |
| 615 E. Foothill Blvd, #C, San Dimas, CA91773   | 615 E Foothill Blvd, #C, San Dimas, CA 91773  |
| Address (Business Address Acceptable)  | Address (Business Address Acceptable)   |
| Check one Trust, go to 2  Business Entity, complete the box, then go to 2  | Check one Trust, go to 2  Business Entity, complete the box, then go to 2   |
| GENERAL DESCRIPTION OF BUSINESS ACTIVITY   | GENERAL DESCRIPTION OF BUSINESS ACTIVITY  |
| Law office service   | Law Practice  |
| FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  | FAIR MARKET VALUE IF APPLICABLE, LIST DATE:   |
| <b>5</b> 0 - \$1,999   | \$0 - \$1,999   |
| ■ \$2,000 - \$10,000<br>■ \$10,001 - \$100,000   | \$2,000 - \$10,000<br>\$\begin{align*} \text{S} \$10,001 - \$100,000  |
| \$100,001 - \$1,000,000 ACQUIRED DISPOSED  | \$100,001 - \$1,000,000 ACQUIRED DISPOSED   |
| Over \$1,000,000   | Over \$1,000,000  |
| NATURE OF INVESTMENT   | NATURE OF INVESTMENT  |
| Sole Proprietorship X Partnership Other  | Sole Proprietorship Partnership Other   |
| YOUR BUSINESS POSITION Attorney - Partner  | YOUR BUSINESS POSITION Attorney - Owner   |
|  |   |
| ➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA<br>SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)   | ➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)                 |
| \$0 - \$499 \$10,001 - \$100,000   | S0 - \$499 X \$10,001 - \$100,000   |
| \$500 - \$1,000 X OVER \$100,000   | \$500 - \$1,000 OVER \$100,000  |
| \$1,001 - \$10,000   | \$1,001 - \$10,000  |
| 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None Curtis W. Morris, Patricia Lobello and James Morri | 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None |
| ▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST   | ► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST                                |
| Check one box:   | Check one box:  |
| INVESTMENT REAL PROPERTY   | I INVESTMENT  |
|  |   |
| Name of Business Entity, if Investment, <u>or</u><br>Assessor's Parcel Number or Street Address of Real Property   | Name of Business Entity, if Investment, <u>or</u><br>Assessor's Parcel Number or Street Address of Real Property              |
|  |   |
| Description of Business Activity or<br>City or Other Precise Location of Real Property   | Description of Business Activity <u>or</u> City or Other Precise Location of Real Property                                    |
| City of Other Fredise Location of Real Property  | City of Other Precise Education of Real Property  |
| FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  | FAIR MARKET VALUE IF APPLICABLE, LIST DATE:   |
| \$2,000 - \$10,000<br>\$10,001 - \$100,000   | \$2,000 - \$10,000  |
| \$100,001 - \$1,000,000 ACQUIRED DISPOSED  | \$10,001 - \$100,000 ACQUIRED DISPOSED  |
| Over \$1,000,000   | Over \$1,000,000  |
| NATURE OF INTEREST   | NATURE OF INTEREST  |
| Property Ownership/Deed of Trust Stock Partnership   | NATURE OF INTEREST  ☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership  |
|  | Oldox   I altiteistip   |
| Leasehold Other  | Leasehold Other   |
| Check box if additional schedules reporting investments or real property are attached  | Check box if additional schedules reporting investments or real property are attached   |
| Comments:  | FPPC Form 700 (2012/2013) Sch. A-2  |

# SCHEDULE B Interests in Real Property (Including Rental Income)

| CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMIS | <b>700</b> |
|---|------------|
| Name  |            |
| Curtis Morris                                   | S          |

| ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  | ► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  |
|---|---|
| 344 W 5th St  | 314 W 4th St  |
| CITY  | CITY  |
| San Dimas Ca 91773  | San Dimas CA 91773  |
| FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000   | FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000  |
| NATURE OF INTEREST  | NATURE OF INTEREST  |
| Ownership/Deed of Trust Easement  | Ownership/Deed of Trust Easement  |
| LeaseholdOther  | Leasehold Other   |
| IF RENTAL PROPERTY, GROSS INCOME RECEIVED   |   |
| \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000  | IF RENTAL PROPERTY, GROSS INCOME RECEIVED  □ \$0 - \$499 □ \$500 - \$1,000 ☒ \$1,001 - \$10,000   |
| \$10,001 - \$100,000 OVER \$100,000   | \$10,001 - \$100,000 DVER \$100,000   |
| SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.   | SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.   |
| None  | None  |
| You are not required to report loans from commercia of business on terms available to members of the pu   | l lending institutions made in the lender's regular course blic without regard to your official status. Personal loans  |
| You are not required to report loans from commercia of business on terms available to members of the pu   | l lending institutions made in the lender's regular course blic without regard to your official status. Personal loans  |
| You are not required to report loans from commercia of business on terms available to members of the purand loans received not in a lender's regular course of NAME OF LENDER*  | l lending institutions made in the lender's regular course blic without regard to your official status. Personal loans of business must be disclosed as follows:  |
| You are not required to report loans from commercia of business on terms available to members of the purand loans received not in a lender's regular course of NAME OF LENDER*  ADDRESS (Business Address Acceptable)   | l lending institutions made in the lender's regular course blic without regard to your official status. Personal loans business must be disclosed as follows:   |
| You are not required to report loans from commercia of business on terms available to members of the puand loans received not in a lender's regular course of   | l lending institutions made in the lender's regular course blic without regard to your official status. Personal loans of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  |
| You are not required to report loans from commercia of business on terms available to members of the puand loans received not in a lender's regular course of NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER                                      | I lending institutions made in the lender's regular course blic without regard to your official status. Personal loans of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER                                    |
| You are not required to report loans from commercia of business on terms available to members of the pu and loans received not in a lender's regular course of NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years) | I lending institutions made in the lender's regular course blic without regard to your official status. Personal loans of business must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years) |

## SCHEDULE D Income - Gifts



Name

**Curtis Morris** 

| NAME OF SOURCE (Not an Acronym)  RKA and Associates  ADDRESS (Business Address Acceptable)  398 S. Lemon Creek, Walnut, CA 91789  BUSINESS ACTIVITY, IF ANY, OF SOURCE  Civil Engineers  DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)  05/18/2012 \$ 207 dinner for two  Baseball game with dinner  \$  NAME OF SOURCE (Not an Acronym)  Waste Management  ADDRESS (Business Address Acceptable)  NAME OF SOURCE (Not an Acronym)  Waste Management  ADDRESS (Business Address Acceptable)  ADDRESS (Business Address Acceptable) | eptable)  SOURCE  DESCRIPTION OF GIFT(S) |
|---|--|
| ADDRESS (Business Address Acceptable)  398 S. Lemon Creek, Walnut, CA 91789  BUSINESS ACTIVITY, IF ANY, OF SOURCE  Civil Engineers  DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)  05/18/2012 \$ 207 dinner for two  \$  Baseball game with dinner  \$  NAME OF SOURCE (Not an Acronym)  Waste Management  | DESCRIPTION OF GIFT(S)                   |
| 398 S. Lemon Creek, Walnut, CA 91789  BUSINESS ACTIVITY, IF ANY, OF SOURCE  Civil Engineers  DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)  05/18/2012 \$ 207 dinner for two  \$  09/07/2012 \$ 103  Baseball game with dinner  \$  NAME OF SOURCE (Not an Acronym)  Waste Management  | DESCRIPTION OF GIFT(S)                   |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE  Civil Engineers  DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)  05/18/2012 \$ 207 dinner for two  Business Activity, IF Any, OF  DATE (mm/dd/yy) VALUE  \$ 309/07/2012 \$ 103  Baseball game with dinner  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$   | DESCRIPTION OF GIFT(S)                   |
| Civil Engineers  DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)  05/18/2012 \$ 207 dinner for two  09/07/2012 \$ 103  Baseball game with dinner  \$  NAME OF SOURCE (Not an Acronym)  Waste Management  | DESCRIPTION OF GIFT(S)                   |
| DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)  05/18/2012 \$ 207 dinner for two  09/07/2012 \$ 103  Baseball game with dinner  \$  NAME OF SOURCE (Not an Acronym)  Waste Management   |  |
|   |  |
| 09/07/2012 \$ 103  Baseball game with dinner  \$  NAME OF SOURCE (Not an Acronym)  Waste Management  NAME OF SOURCE (Not an Acronym)  |  |
| NAME OF SOURCE (Not an Acronym)  Waste Management  S  NAME OF SOURCE (Not an Acronym)   |  |
| Waste Management  |  |
| Waste Management  |  |
| Waste Management  | iym)                                     |
|   | , ,                                      |
| 13940 E Live Oak Ave., Baldwin Park, CA 91706   | eptable)                                 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE BUSINESS ACTIVITY, IF ANY, OF  | SOURCE                                   |
| Trash Hauler  |  |
| DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S) DATE (mm/dd/yy) VALUE  | DESCRIPTION OF GIFT(S)                   |
| 05/17/2012 \$ 400 dinner for two \$\$   | _  |
| \$ \$ \$ \$   |  |
| \$ \$ \$  |  |
| ► NAME OF SOURCE (Not an Acronym)  NAME OF SOURCE (Not an Acronym)  | nym)                                     |
| ADDRESS (Business Address Acceptable)  ADDRESS (Business Address Acceptable)  | eptable)                                 |
| BUSINESS ACTIVITY, IF ANY, OF SOURCE  BUSINESS ACTIVITY, IF ANY, OF   | SOURCE                                   |
| DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S) DATE (mm/dd/yy) VALUE  | DESCRIPTION OF GIFT(S)                   |
| \$ \$ \$  |  |
| \$ \$ \$ \$   |  |
| \$ \$ \$  | _  |
|   |  |
| Comments:   |  |